



MADISON-MORGAN
CONSERVANCY

SERVE † SAFEGUARD † SUSTAIN

Gifts of Publicly-Traded Securities

Thank you for your interest in making a gift of securities to the Madison-Morgan Conservancy. Please share these instructions with your broker to help facilitate your gift, and contact the Conservancy with any questions.

If the securities are held electronically:

Your bank or broker may transfer the stock to the Madison-Morgan Conservancy's brokerage account with the information below.

Brokerage Firm: TD Ameritrade

Account Name: Madison-Morgan Conservancy

Account Number: 425077476

DTC Number: 0188

It is important that the donor, bank, or broker contact the Madison-Morgan Conservancy in order for us to identify the transfer in a timely and accurate manner. ***What information is helpful?*** To help us correctly identify and provide a receipt for your gift in a timely manner, please provide the following information:

Donor's Name

Stock information (number of shares, name of stock and symbol)

Originating broker

Designation of gift, if any

For assistance with a transfer or for more information, please contact:

Christine McCauley, *Executive Director*

or

TD Ameritrade

Phone: (706) 818-8046

Phone: (800) 669-3900

Email: cmccauley@mmcgeorgia.org

MADISON-MORGAN CONSERVANCY

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