



MADISON-MORGAN
CONSERVANCY

SERVE † SAFEGUARD † SUSTAIN

Gifts of Publicly-Traded Securities

Thank you for your interest in making a gift of securities to the Madison-Morgan Conservancy. Please share these instructions with your broker to help facilitate your gift, and contact the Conservancy with any questions.

If the securities are held electronically:

Your bank or broker may transfer the stock to the Madison-Morgan Conservancy's brokerage account with the information below.

Brokerage Firm: Scottrade

Account Name: Madison-Morgan Conservancy

Account Number: 53431859

DTC Number: 0705

It is important that the donor, bank, or broker contact the Madison-Morgan Conservancy in order for us to identify the transfer in a timely and accurate manner. ***What information is helpful?*** To help us correctly identify, value and receipt your gift in a timely manner, please provide the following information:

Donor's Name

Stock information (number of shares, name of stock and symbol)

Originating broker

Designation of gift, if any

For assistance with a transfer or for more information, please contact:

Christine McCauley, *Executive Director*

or

Scottrade

Phone: (706) 818-8046

Phone: (404) 681-1544

Email: cmccauley@mmcgeorgia.org

MADISON-MORGAN CONSERVANCY

PO Box 752, MADISON, GA 30650 | (706) 818-8046 | WWW.MMCGEORGIA.ORG | INFO@MMCGEORGIA.ORG